

Luxury Leather Goods in Spain

December 2021

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KEY DATA FINDINGS

2021 DEVELOPMENTS

Easing of pandemic restrictions leads to no more than the most anaemic of recoveries

Tourist demand remains muted, but brands open pop-up stores in key destinations

E-commerce continues to grow, but some consumers (and brands) remain resistant

PROSPECTS AND OPPORTUNITIES

Recovery in visitor numbers from emerging markets will be crucial

Sluggish economic recovery will weigh on domestic demand

Second-hand sales will flourish, leading more local consumers to see luxury leather goods as an investment

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DISCLAIMER

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