

Luxury Leather Goods in the United Arab Emirates

December 2021

Table of Contents

KEY DATA FINDINGS

2021 DEVELOPMENTS

Reopening fosters recovery for luxury leather goods
Pent-up demand and revenge shopping lead to growth
Competition from pre-loved market

PROSPECTS AND OPPORTUNITIES

Digitalisation as a strategy to expand reach of luxury leather goods
Catering to the future generations: Millennials and Generation Z
Tourism resumption to boost growth further

CATEGORY DATA

Table 1 - Sales of Luxury Leather Goods: Value 2016-2021
Table 2 - Sales of Luxury Leather Goods: % Value Growth 2016-2021
Table 3 - NBO Company Shares of Luxury Leather Goods: % Value 2016-2020
Table 4 - LBN Brand Shares of Luxury Leather Goods: % Value 2017-2020
Table 5 - Distribution of Luxury Leather Goods by Format: % Value 2016-2021
Table 6 - Forecast Sales of Luxury Leather Goods: Value 2021-2026
Table 7 - Forecast Sales of Luxury Leather Goods: % Value Growth 2021-2026

Luxury Goods in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

Luxury goods in 2021: The big picture
2021 key trends
Competitive landscape
Retailing developments
What next for luxury goods?

MARKET DATA

Table 8 - Sales of Luxury Goods by Category: Value 2016-2021
Table 9 - Sales of Luxury Goods by Category: % Value Growth 2016-2021
Table 10 - Inbound Receipts for Luxury Goods by Country of Origin: Value 2016-2021
Table 11 - NBO Company Shares of Luxury Goods: % Value 2016-2020
Table 12 - LBN Brand Shares of Luxury Goods: % Value 2017-2020
Table 13 - Distribution of Luxury Goods by Format and Category: % Value 2021
Table 14 - Forecast Sales of Luxury Goods by Category: Value 2021-2026
Table 15 - Forecast Sales of Luxury Goods by Category: % Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/luxury-leather-goods-in-the-united-arab-emirates/report.