

Mobility in Malaysia

December 2022

Table of Contents

HEADLINES

PASSENGER CAR SALES AND OWNERSHIP

Market background

Prospects

Chart 1 - Light Vehicle Sales in Malaysia 2016-2026

Chart 2 - Car Sales by Segment in Malaysia 2016-2026

Chart 3 - Automotive Brand Market Shares in Malaysia 2021

Chart 4 - Top 10 Most Popular Light Vehicle Models in Malaysia 2021

Chart 5 - Vehicles in Use 2021 in Malaysia and Growth 2021-2026

Chart 6 - Consumer Expenditure per Capita on Transportation: Regional Comparison 2021

Chart 7 - New vs Second-Hand Car Purchase in the Past Year 2022

Chart 8 - New vs Second-Hand Car Purchase in the Coming Year 2022

ELECTRIC AND ALTERNATIVE FUEL VEHICLES

Market background

Prospects

Chart 9 - Reasons for not Buying an Electric Car 2022

Chart 10 - EV Charging by Location 2022

Chart 11 - Electric Automobile Ownership by Income 2022

Chart 12 - Electric Automobile Ownership by Age Group 2022

SHARED MOBILITY

Market background

Prospects

Chart 13 - Mobility Sharing Retail Revenues by Type 2016-2026

Chart 14 - Forecast Growth in Consumer Booking Value by Shared Mobility Type 2021-2026

Chart 15 - Typical mode of Commute Using Shared Services 2022

Chart 16 - Anticipated Future Spending on Transportation by Mobility Mode 2022

PUBLIC TRANSPORTATION

Market background

Prospects

Chart 17 - Frequency of Public Transport Use for Commuting 2022

Chart 18 - Frequency of Public Transport Use for Commuting by City Size 2022

Chart 19 - Number of Days per Week Commuting 2022

AUTONOMOUS VEHICLES AND CONNECTIVITY

Market background

Prospects

Chart 20 - Attitudes to Autonomous Vehicles in Malaysia 2022

Chart 21 - I am Concerned About the Safety of Riding in an Autonomous Car by Age Group 2022

Chart 22 - I am Concerned About the Safety of Riding in an Autonomous Car, by Income 2022

Chart 23 - Road Injury Accidents 2016-2021 and Road Injuries by City 2021

Chart 24 - Road Network by Country 2021

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/mobility-in-malaysia/report.