



Polishes in the United Arab Emirates

January 2023

Table of Contents

Polishes in the United Arab Emirates - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Slow performance amid inflation as polishes considered non-essential purchase

Greater consumer spend on lifestyle products combined with new product innovation drives demand for furniture polish

Floor polish suffers from new flooring materials and alternative home care products

PROSPECTS AND OPPORTUNITIES

Low furniture replacement cycles could positively impact polish sales, while demand for shoe polish is expected to improve in line with greater mobility

Demand for luxury furniture expected to boost metal polish

Opportunities to explore new formats for furniture polish players

CATEGORY DATA

Table 1 - Sales of Polishes by Category: Value 2017-2022

Table 2 - Sales of Polishes by Category: % Value Growth 2017-2022

Table 3 - NBO Company Shares of Polishes: % Value 2018-2022

Table 4 - LBN Brand Shares of Polishes: % Value 2019-2022

Table 5 - Forecast Sales of Polishes by Category: Value 2022-2027

Table 6 - Forecast Sales of Polishes by Category: % Value Growth 2022-2027

Home Care in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

Home care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 7 - Households 2017-2022

MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2017-2022

Table 9 - Sales of Home Care by Category: % Value Growth 2017-2022

Table 10 - NBO Company Shares of Home Care: % Value 2018-2022

Table 11 - LBN Brand Shares of Home Care: % Value 2019-2022

Table 12 - Penetration of Private Label in Home Care by Category: % Value 2017-2022

Table 13 - Distribution of Home Care by Format: % Value 2017-2022

Table 14 - Distribution of Home Care by Format and Category: % Value 2022

Table 15 - Forecast Sales of Home Care by Category: Value 2022-2027

Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/polishes-in-the-united-arab-emirates/report.