

# Refrigeration Appliances in the Netherlands

December 2022

Table of Contents

## Refrigeration Appliances in the Netherlands - Category analysis

### KEY DATA FINDINGS

#### 2022 DEVELOPMENTS

The demand for refrigeration appliances stabilises following the pandemic-informed spike

Manufacturers and retailers experiment with second-hand sales and leasing

E-commerce sales fall as consumers return to physical shops

#### PROSPECTS AND OPPORTUNITIES

Economic uncertainty to delay purchases of new refrigeration appliances

Second-hand purchases and leasing set to continue to limit new sales

Innovation in refrigeration appliances is likely to focus on connectivity and energy-efficiency

#### CATEGORY DATA

Table 1 - Sales of Refrigeration Appliances by Category: Volume 2017-2022

Table 2 - Sales of Refrigeration Appliances by Category: Value 2017-2022

Table 3 - Sales of Refrigeration Appliances by Category: % Volume Growth 2017-2022

Table 4 - Sales of Refrigeration Appliances by Category: % Value Growth 2017-2022

Table 5 - Sales of Freezers by Format: % Volume 2017-2022

Table 6 - Sales of Freezers by Volume Capacity: % Volume 2017-2022

Table 7 - Sales of Fridge Freezers by Format: % Volume 2017-2022

Table 8 - Sales of Fridge Freezers by Volume Capacity: % Volume 2017-2022

Table 9 - Sales of Fridge Freezers by Connected Appliances: % Volume 2018-2022

Table 10 - Sales of Fridges by Volume Capacity: % Volume 2017-2022

Table 11 - NBO Company Shares of Refrigeration Appliances: % Volume 2018-2022

Table 12 - LBN Brand Shares of Refrigeration Appliances: % Volume 2019-2022

Table 13 - NBO Company Shares of Built-in Fridge Freezers: % Volume 2018-2022

Table 14 - NBO Company Shares of Freestanding Fridge Freezers: % Volume 2018-2022

Table 15 - NBO Company Shares of Built-in Fridges: % Volume 2018-2022

Table 16 - NBO Company Shares of Freestanding Fridges: % Volume 2018-2022

Table 17 - Distribution of Refrigeration Appliances by Format: % Volume 2017-2022

Table 18 - Forecast Sales of Refrigeration Appliances by Category: Volume 2022-2027

Table 19 - Forecast Sales of Refrigeration Appliances by Category: Value 2022-2027

Table 20 - Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2022-2027

Table 21 - Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2022-2027

## Consumer Appliances in the Netherlands - Industry Overview

### EXECUTIVE SUMMARY

Consumer appliances in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

### MARKET INDICATORS

Table 22 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2017-2022

Table 23 - Replacement Cycles of Consumer Appliances by Category 2017-2022

Table 24 - Forecast Household Penetration of Selected Total Stock Consumer Appliances by Category 2022-2027

Table 25 - Forecast Replacement Cycles of Consumer Appliances by Category 2022-2027

### MARKET DATA

Table 26 - Sales of Consumer Appliances by Category: Volume 2017-2022

Table 27 - Sales of Consumer Appliances by Category: Value 2017-2022  
Table 28 - Sales of Consumer Appliances by Category: % Volume Growth 2017-2022  
Table 29 - Sales of Consumer Appliances by Category: % Value Growth 2017-2022  
Table 30 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2017-2022  
Table 31 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2017-2022  
Table 32 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2017-2022  
Table 33 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2017-2022  
Table 34 - Sales of Small Appliances by Category: Volume 2017-2022  
Table 35 - Sales of Small Appliances by Category: Value 2017-2022  
Table 36 - Sales of Small Appliances by Category: % Volume Growth 2017-2022  
Table 37 - Sales of Small Appliances by Category: % Value Growth 2017-2022  
Table 38 - NBO Company Shares of Major Appliances: % Volume 2018-2022  
Table 39 - LBN Brand Shares of Major Appliances: % Volume 2019-2022  
Table 40 - NBO Company Shares of Small Appliances: % Volume 2018-2022  
Table 41 - LBN Brand Shares of Small Appliances: % Volume 2019-2022  
Table 42 - Distribution of Major Appliances by Format: % Volume 2017-2022  
Table 43 - Distribution of Small Appliances by Format: % Volume 2017-2022  
Table 44 - Forecast Sales of Consumer Appliances by Category: Volume 2022-2027  
Table 45 - Forecast Sales of Consumer Appliances by Category: Value 2022-2027  
Table 46 - Forecast Sales of Consumer Appliances by Category: % Volume Growth 2022-2027  
Table 47 - Forecast Sales of Consumer Appliances by Category: % Value Growth 2022-2027  
Table 48 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2022-2027  
Table 49 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2022-2027  
Table 50 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2022-2027  
Table 51 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2022-2027  
Table 52 - Forecast Sales of Small Appliances by Category: Volume 2022-2027  
Table 53 - Forecast Sales of Small Appliances by Category: Value 2022-2027  
Table 54 - Forecast Sales of Small Appliances by Category: % Volume Growth 2022-2027  
Table 55 - Forecast Sales of Small Appliances by Category: % Value Growth 2022-2027

## DISCLAIMER

## SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/refrigeration-appliances-in-the-](http://www.euromonitor.com/refrigeration-appliances-in-the-)

