

Retail Tissue in the United Arab Emirates

March 2023

Table of Contents

Retail Tissue in the United Arab Emirates - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Players utilise promotions and discounts to increase sales amid price inflation
Paper towels and toilet paper maintain positive growth despite price challenges
Olayan Kimberly-Clark and Fine Hygienic Paper retain strength at the top

PROSPECTS AND OPPORTUNITIES

Product innovation to drive growth over the forecast period
Growth of retail e-commerce set to continue supporting category sales
Private label likely to further appeal to price-sensitive consumers in 2023

CATEGORY DATA

Table 1 - Retail Sales of Tissue by Category: Value 2017-2022
Table 2 - Retail Sales of Tissue by Category: % Value Growth 2017-2022
Table 3 - NBO Company Shares of Retail Tissue: % Value 2018-2022
Table 4 - LBN Brand Shares of Retail Tissue: % Value 2019-2022
Table 5 - Forecast Retail Sales of Tissue by Category: Value 2022-2027
Table 6 - Forecast Retail Sales of Tissue by Category: % Value Growth 2022-2027

Tissue and Hygiene in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

Tissue and hygiene in 2022: The big picture
2022 key trends
Competitive landscape
Retailing developments
What next for tissue and hygiene?

MARKET INDICATORS

Table 7 - Birth Rates 2017-2022
Table 8 - Infant Population 2017-2022
Table 9 - Female Population by Age 2017-2022
Table 10 - Total Population by Age 2017-2022
Table 11 - Households 2017-2022
Table 12 - Forecast Infant Population 2022-2027
Table 13 - Forecast Female Population by Age 2022-2027
Table 14 - Forecast Total Population by Age 2022-2027
Table 15 - Forecast Households 2022-2027

MARKET DATA

Table 16 - Retail Sales of Tissue and Hygiene by Category: Value 2017-2022
Table 17 - Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022
Table 18 - NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022
Table 19 - LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022
Table 20 - Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022
Table 21 - Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022
Table 22 - Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022
Table 23 - Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027
Table 24 - Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/retail-tissue-in-the-united-arab-emirates/report.